

Orcas Hospital

2024 Levy Information (preliminary)

Please provide 1) An Ordinance/Resolution and 2) a Levy Certification to the Assessor's Office before November 30
Forms are available from the Assessor's Office or the Department of Revenue

Ordinance/Resolution form

Include the **previous year's levy amount**

Indicate the population of the district (taxing districts with less than 10,000 are allowed a 1% increase)

Include the **dollar and percentage increase** from the previous year as authorized by the district

Assessor's records show the following information and sample calculations for : **Orcas Hospital**

\$1,648,036.00	Previous year's levy amount (Actual levy amount for 2023)	
\$16,480.36	1% increase allowed	
\$300,439.89	Banked capacity for the district*	
\$316,920.25	Dollar amount of increase allowed from the previous year, which is a percentage increase of	19.2302

*Banked capacity is the difference between the highest lawful levy allowed for the district and the actual amount levied in the previous year. If the district wants to use banked capacity, the resolution must authorize a large enough increase to include the amount of banked capacity to be used.

Additional amounts may be collected for new construction, state assessed increases, and refunds, as stated on the form. These amounts are not shown on the Ordinance/Resolution form.

The district can authorize any amount of increase. The final levy amount will be limited to the lowest of several limits, one of which is the amount authorized plus the additional amounts for new construction, state assessed increases, and refunds.

Levy Certification form

The Levy Certification includes the additional amounts for new construction, state assessed increases, and refunds. If the district wants the maximum amount possible, the certified amount should be conservatively high because final new construction and state assessed increases are not known until after the Certification is due.

Enter the **Regular levy**** under the General levy heading, include any refund amounts authorized by the district
Enter any **Administrative refund** amount authorized by the district in the Excess levy section under the General heading
The refund amount should be included in the regular levy amount AND listed separately; confirm refunds with the Treasurer

Sample certified amounts for:	Orcas Hospital	
\$1,994,000	Regular, General levy	} These amounts are to be determined by the Board. The levy amount shown is a SAMPLE amount based on estimated new construction and state assessed amounts rounded up to the next thousand dollars.
\$192.53	Administrative refund	

**Schools, solid waste disposal districts, bond levies, and refunds are entered as Excess levies

The Assessor's Office will calculate the final Highest Lawful Levy in late December; the preliminary HLL is calculated below:

\$1,948,475.89	Highest lawful levy for 2023	
\$19,484.76	1% increase allowed	
<u>\$15,700.33</u>	NC increase allowed based on	\$38,715,130 ← This is a preliminary estimate for new construction
\$1,983,660.98	Preliminary Highest lawful levy for 2024 (without refunds)	preliminary NC x 0.4055348504 (2023 levy rate)/1,000
\$192.53	Refund amount per Treasurer	

New construction may increase or decrease depending on final adjustments to market value
State assessed is unknown and may be \$0